



# United Way Foundation of the Capital Region



## Letter of Intent

I/We care about the people in this community and want to help address their needs in the years to come through the United Way Foundation of the Capital Region. In acknowledgement of my/our belief in the future of United Way, I/we affirm that I/we have made, or intend to make a lasting gift to this community through the United Way Foundation of the Capital Region:

I/We have made, or will make the following gift/s to the United Way Foundation of the Capital Region:

- Bequest in will.
- Life insurance designating the United Way Foundation as \_\_\_ beneficiary or \_\_\_ owner.
- Qualified pension plan designating the United Way Foundation as a beneficiary.
- Life income gift (i.e., charitable gift annuity, charitable remainder trust).
- Outright gift (please specify):
  - Enclosed
  - I/We wish to make a multi-year pledge (not to exceed 5 years) for a total of \$ \_\_\_\_\_ over \_\_\_\_\_ years.
- Other gift of: \_\_\_\_\_

I/We have not yet determined the exact nature of my/our gift, but intend to include the United Way Foundation in my/our final will or estate plans.

Please have a representative from United Way contact me/us to discuss my/our gift.

It is helpful to have a general sense of the gifts that have been pledged to the Foundation. If you are able to share the estimated value of your pledge, please do so here. The terms of your gift will always remain confidential. \$ \_\_\_\_\_

The John Harris Legacy Society exists to recognize and show appreciation for individuals who have made current or planned gifts cumulatively equaling \$5,000 or greater to the United Way Foundation. I/We authorize publication and recognition of this membership in the John Harris Legacy Society, in the following name/s: (Please print)

\_\_\_\_\_

I/We prefer to remain anonymous but please include me/us in the John Harris Legacy Society mailings.

Name/s: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Spouse Date of Birth: \_\_\_\_\_

Signature/s: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return to:**  
United Way Foundation of the Capital Region  
2235 Millennium Way  
Enola, PA 17025

**Feel free to contact Tim Fatzinger with any questions:**  
Phone: 717.732.0700  
E-mail: tfatzinger@uwcr.org